



FEI Systems

Connecting Every Dimension of
Health and Human Services

FASAMS Requirements Document

608260 Update required rules to be ignored for ToolCode 0

Created by: Jesse Lindsey

Dated: 8/30/2022

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GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
8/30/2022	1.0	Jesse Lindsey	Initial document creation
9/6/2022	1.1	Jesse Lindsey	Added rule updates to StaffEducationLevelCode and StaffIdentifier rules based on discussions in the DAC monthly meeting

STAKEHOLDERS

Role	Name
FEI Implementation Manager	Jesse Lindsey
FEI Account Manager	Chris Lanham
FEI Business Analyst	Charlene Pitt
DCF OITS Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Richard Power
DCF Business Analysts	Victor Gaines

SUPPORTING DOCUMENTS AND REFERENCES

- Enhancement Request Form -- URL goes here
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TERMS AND DEFINITIONS

Terms	Description

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

The managing entities require the ability to submit ToolCode '0' (No/Other LOC Assessment) without being required to submit an EvaluationDate, StaffIdentifier, or StaffEducationLevelCode.

Scope Definition

FEI will update the below rules to be disabled if ToolCode = 0:

- EvaluationDate required rule
- StaffIdentifier required rule
- StaffEducationLevelCode required rule

Assumptions, Constraints, Dependencies

-

EXISTING FUNCTIONALITY

Currently all Evaluation ToolCodes required that an EvaluationDate be submitted with an evaluation.

PROPOSED FUNCTIONALITY

After this enhancement, users will be able to submit ToolCode 0 without an EvaluationDate, StaffIdentifier, or StaffEducationLevelCode.

INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	TFS Item #(s)	Description	Estimate/ Quote
9/1/2022	608260	Initial Estimate	Small (0-90)
9/6/2022	608260	Final Estimate	Final Estimate: Analysis - 10 Dev – 20 Test - 20 Acct / Project Management - 4 Total - 54

REQUIREMENTS

Note: the only fields that are required when ToolCode 0 is submitted are ToolCode and TypeCode.

1. UPDATE EVALUATIONDATE REQUIRED RULE

Req. ID	Requirement	Ref. ID	Dev	QA
1.0	Update "Evaluation Date Required Rule" to not be applied when ToolCode = 0		<input type="checkbox"/>	<input type="checkbox"/>
1.1	Update "StaffEducationLevelCode Required Rule" to not be applied when ToolCode = 0 <ul style="list-style-type: none"> • Only applies to field in the Evaluation Rule Collection 		<input type="checkbox"/>	<input type="checkbox"/>
1.2	Update "StaffIdentifier Required Rule" to not be applied when ToolCode = 0 <ul style="list-style-type: none"> • Only applies to field in the Evaluation Rule Collection 		<input type="checkbox"/>	<input type="checkbox"/>

ARE PAMPHLET UPDATE REQUIRED? YES **NO**

If Pamphlet updates are required:

- List all pamphlet chapters and sections listed below
- Submit a ticket to DCF.helpdesk@myflfamilies.com that states:
 - Identify the Chapters and Sections to be updated
 - Conclude email with: "This ticket is for DCF tracking purposes only and must not be routed to FEI. Please assign to Victor Gaines."

Update ID	Pamphlet Chapter/Sections requiring change	Completed by FEI	Approved by DCF
Ch. 5 Sec. 3.6.7	Update EvaluationDate, StaffEducationLevelCode, and StaffIdentifier field guidance to say not required if ToolCode = 0	<input type="checkbox"/>	<input type="checkbox"/>

Update ID	Pamphlet Chapter/Sections requiring change	Completed by FEI	Approved by DCF
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>