FASAMS Requirements Document

Add functionality to Failed Record report WI 11480

Created by: Jesse Lindsey

Dated: 11/4/2019

CONTENTS

GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
11/4/2019	1.0	Jesse Lindsey	Initial Document creation
11/13/2019	1.1	Jesse Lindsey	Update doc with ME input
11/14/2019	1.2	Jesse Lindsey	Update document

STAKEHOLDERS

Role	Name
FEI Implementation Manager	Jesse Lindsey
FEI Account Manager	Kory Schnoor
FEI Product Manager	Jessica Knott
DCF SAMH Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Jonathan Hall
DCF Business Analysts	Gregory Nix / Victor Gaines

TERMS AND DEFINITIONS

Terms	Description

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

The Managing Entities have expressed that the Failed Record report can be better utilized with a few added functions. The additional functions will allow the Submitting Entities to filter errors based on a submitting entity dropdown list and include an 'Error Status' dropdown with the ability to select 'Resolved', 'Not Resolved, and 'All'.

Scope Definition

The Failed Record report will now allow the user the ability to select one or more submitting entities from a dropdown list. It will allow the users to select to return only resolved errors, only unresolved errors, or all errors using checkboxes.

EXISTING FUNCTIONALITY

Currently FASAMS has a Failed Record report that allows the end user to identify their submission errors.

Screenshot: **Failed Record report parameter selection**

PROPOSED FUNCTIONALITY

The Failed Record report will be updated to include a dropdown list of submitting entities with the ability to select multiple submitting entities. The report will also be updated to include an 'Error Status' dropdown with the ability to select 'Resolved', 'Not Resolved, and 'All'.

INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	Item(s)	Description	Estimate/ Quote
11/14/2019	11480	Initial Estimate	0 - 90
11/14/2019	11480	Final Estimate	Final Estimate: Analysis - 16 Development - 20 Testing - 24 AM/PM - 4 **Total: 64**

REQUIREMENTS

1. FAILED RECORD REPORT PARAMETER SELECTION W NEW SEARCH PARAMETERS

Req. ID	Requirement	Ref. ID	Dev	QA
1.0	Add new search parameters to report		☐	☐
1.1	Name: "Submitting Entity" dropdown menu • The dropdown menu should populate with all SE names associated to current user • The dropdown menu should support multiple selections	A	☐	☐

Req. ID	Requirement	Ref. ID	Dev	QA
	• The dropdown menu will have an "Select All" option that can be selected o It should be at the top of the drop-down menu • The default selection will be "Select All"			

1.2	Name: "Error Status"
	• The dropdown menu will have three options to select
	  o 'Resolved'
	    ▪ This selection will return all errors that have been fixed within the Beginning and Ending date selection for the data set types selected
	  o 'Not Resolved'
	    ▪ This selection will return all errors that have not been fixed within the Beginning and Ending date selection for the data set types selected
	  o 'All'
	    ▪ This selection will return all errors, Resolved and Not Resolved, within the Beginning and Ending date selection for the data set types selected
	    ▪ This will be the top selection of the dropdown menu
	    ▪ This will be the default selection of the dropdown menu
		B	☐	☐

			☐	☐
			☐	☐
			☐	☐
			☐	☐
			☐	☐