



FEI Systems

Connecting Every Dimension of
Health and Human Services

FASAMS Requirements Document

Update FASAMS Treatment Episode to Version 14 WI 12479

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Dated: 3/3/2020

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GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
3/3/2020	1.0	Jesse Lindsey	Initial document creation
3/18/2020	1.1	Jesse Lindsey	Update document
3/27/2020	1.2	Jesse Lindsey	Continued updates to do
3/30/2020	1.3	Jesse Lindsey	Finish up req doc
3/31/2020	1.4	Jesse Lindsey	Review with team and final estimate

STAKEHOLDERS

Role	Name
FEI Implementation Manager	Jesse Lindsey
FEI Account Manager	Kory Schnoor
FEI Product Manager	Jessica Knott
DCF OITS Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Jonathan Hall
DCF Business Analysts	Gregory Nix / Victor Gaines

SUPPORTING DOCUMENTS AND REFERENCES

TERMS AND DEFINITIONS

Terms	Description

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

DCF and the DAC Subcommittee has identified the Treatment Setting codes as one of the primary issues in FASAMS currently. As such, DCF has decided to remove Treatment Settings and their codes from the entire FASAMS system. This will allow the managing entities to more easily submit data to the system and decrease the number of data validation errors. To accomplish this goal, the treatment setting code and the concept of transfer admissions will be removed from the Treatment Episode data set. Transfer admissions will be replaced by a new concept called a Placement Record and the treatment settings will be replaced by Placement Codes.

Scope Definition

This enhancement will include the creation of a new subentity of Admission called a Placement Record, and all associated fields, plus adding DependentChildrenCode and ChildWelfareInvolvedCode fields to the Financial Household

entity under Performance Outcome Measure. All 'knowncode' fields will be removed as well as fields that are no longer in use including TypeCode, TreatmentSettingCode, PriorityPopulationCode, FriendsUseDrugsCode, and FutureDrugUseIntendedCode.

Assumptions, Constraints, Dependencies

There is an assumption that all data set changes for FASAMS version 14 will be completed together and deployed to FASAMS UAT on 6/1/2020.

EXISTING FUNCTIONALITY

Currently, MEs are expected to submit transfer admissions and discharges with specified treatment settings to be able to submit Service Events successfully. The Treatment Episode data set also includes many binary 'knowncode' fields as well as multiple fields that are no longer in use.

PROPOSED FUNCTIONALITY

FASAMS users will no longer be able to submit transfer admissions or discharges and will have to submit Placement Records to identify a client's placement. Users will no longer be required to submit 'knowncode' fields nor will they submit TypeCode for Admission or Discharge. Finally, DependentChildrenCode and ChildWelfareInvolvedCode must now be submitted as part of the Financial and Household subentity of Performance Outcome Measure.

INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	Item(s)	Description	Estimate/ Quote
2/11/2020	12479	Initial Estimate	181 - 375
	12479	Final Estimate	Final Estimate: Analysis - 60 Dev - 40 Test - 220 Acct / Project Management - 16 Total - 336

REQUIREMENTS

NOTES TO DEVELOPER

1. TREATMENT EPISODE MODULE

Req. ID	Requirement	Ref. ID	Dev	QA
1.1	Changes to Admission entity		<input type="checkbox"/>	<input type="checkbox"/>
1.1.1	Fields to be removed: <ul style="list-style-type: none"> TreatmentSettingCode TypeCode DaysWaitingToEnterTreatmentKnown PriorityPopulationCode Note: If DaysWaitingToEnterTreatmentNumber field is unknown then MEs will submit -1		<input type="checkbox"/>	<input type="checkbox"/>
1.1.2	Rules to be updated within Admission:			

Req. ID	Requirement	Ref. ID	Dev	QA
	<ul style="list-style-type: none"> • Rule name: Days Waiting To Enter Treatment Known Required If Initial Admission Rule <ul style="list-style-type: none"> ◦ Update to "Days Waiting To Enter Treatment Required for Admission Rule" • Rule name: Days Waiting To Enter Treatment Number Must Be Valid Value Rule <ul style="list-style-type: none"> ◦ Update to "Days waiting To Enter Treatment Number must be '-1' if unknown Or a Valid Value Rule" • Rule name: Initial Admission Must Have At Least1 Diagnosis Rule <ul style="list-style-type: none"> ◦ Update to "Admission Must Have At Least 1 Diagnosis Rule" • Rule name: Initial Admission Must Have At Least1 Evaluation Unless DCF Contracted Or Operated Rule <ul style="list-style-type: none"> ◦ Update to "Admission Must Have At Least 1 Evaluation Unless DCF contracted Of Operated Ruled" • Rule name: Initial Admission Must Have Outcome Measure Rule <ul style="list-style-type: none"> ◦ Update to "Admission Must Have Outcome Measure Rule" • Rule name: Staff Education Level Code Required If Initial Admission Rule <ul style="list-style-type: none"> ◦ Update to "Staff Education Level Code Required If Admission Rule" • Rule name: Staff Identifier Required If Initial Admission Rule <ul style="list-style-type: none"> ◦ Update to "Staff Identifier Required If Admission Rule" 			
1.1.3	Rules to be removed from Admission: <ul style="list-style-type: none"> • Rule name: Days Waiting To Enter Treatment Number Required If Known Rule • Rule name: Initial Admission Should Be Earliest Rule • Rule name: Must Contain Only One Initial Admission Rule • Rule name: Treatment Setting Admission Must Have Outcome Measure Rule • Rule name: Treatment Setting Code Required Rule • Rule name: Type Code Required Rule • Rule name: No Days Waiting To Enter Treatment Number If Not Known Rule 			
1.2	Create PlacementRecord entity <ul style="list-style-type: none"> • Subentity of Admission 		<input type="checkbox"/>	<input type="checkbox"/>
1.2.1	Fields to be added to the PlacementRecord entity: <ul style="list-style-type: none"> • Name: SourceRecordIdentifier <ul style="list-style-type: none"> ◦ Rules to apply: <ul style="list-style-type: none"> ▪ Key field for PlacementRecord entity ▪ Value type: string ▪ Required ▪ Must be unique for the PlacementRecord within Admission ▪ Must be 100 characters or less • Name: ProviderSourceRecordIdentifier <ul style="list-style-type: none"> ◦ Rules to apply: <ul style="list-style-type: none"> ▪ Value type: string ▪ Optional ▪ Must be 100 characters or less • Name: ProviderInformationalNote <ul style="list-style-type: none"> ◦ Rules to apply: <ul style="list-style-type: none"> ▪ Value type: string ▪ Optional ▪ Must be 100 characters or less • Name: PlacementCode <ul style="list-style-type: none"> ◦ Rules to apply: <ul style="list-style-type: none"> ▪ Value type: string ▪ Required 		<input type="checkbox"/>	<input type="checkbox"/>

Commented [JL1]: Added in after being identified as missing from QA team

Req. ID	Requirement	Ref. ID	Dev	QA
	<ul style="list-style-type: none"> ▪ Must be one of the following values: <ul style="list-style-type: none"> • 1 for CSU/Inpatient • 2 for Inpatient Detoxification • 3 for Residential • 4 for Outpatient • 5 for State Mental Health Treatment Facility • Name: StartDate <ul style="list-style-type: none"> ○ Rules to apply: <ul style="list-style-type: none"> ▪ Value type: Date ▪ Required ▪ Should be greater than or equal to the AdmissionDate ▪ Should be less than or equal to the DischargeDate ▪ Must be in a valid date format. Refer to Appendix 2 Common Data Types in Pamphlet 155-2 • Name: EndDate <ul style="list-style-type: none"> ○ Rules to apply: <ul style="list-style-type: none"> ▪ Value type: Date ▪ Optional ▪ Must be greater than or equal ▪ Should be greater than or equal to the AdmissionDate ▪ Should be less than or equal to the DischargeDate ▪ Must be in a valid date format. Refer to Appendix 2 Common Data Types in Pamphlet 155-2 • Name: PlacementOutcomeCode <ul style="list-style-type: none"> ○ Rules to apply: <ul style="list-style-type: none"> ▪ Optional ▪ Required to be submitted at the time the EndDate is submitted. ▪ Must be one of the following values: <ul style="list-style-type: none"> • 1 for Successful [moving to a lower level of care at same provider] • 2 for Unsuccessful [moving to a higher level of care at same provider] • 3 for Discharge* [referral to another provider or no referral at completion of placement] 			
1.2.2	Add Value Set PlacementCode to Treatment Episode vocabulary <ul style="list-style-type: none"> • Codes <ul style="list-style-type: none"> ○ 1 for CSU/Inpatient ○ 2 for Inpatient Detoxification ○ 3 for Residential ○ 4 for Outpatient ○ 5 for State Mental Health Treatment Facility 			
1.2.3	Add Value Set PlacementOutcomeCode to Treatment Episode vocabulary <ul style="list-style-type: none"> • Codes <ul style="list-style-type: none"> ○ 1 for Successful ○ 2 for Unsuccessful ○ 3 for Discharge 			
1.2.4	Business Rules to apply: <ul style="list-style-type: none"> • Rule name: "Placement Record Required for Admission Rule" <ul style="list-style-type: none"> ○ A minimum of one Placement Record is required when an Admission is submitted otherwise an error occurs. 			

Req. ID	Requirement	Ref. ID	Dev	QA
	<ul style="list-style-type: none"> ▪ Error message: "Admission with SourceRecordIdentifier <AdmissionSRI> was submitted with no PlacementRecord. An admission is required to have at least one Placement Record." • Rule name: "Placement Record with same Placement Code cannot have intersecting dates" <ul style="list-style-type: none"> ○ No two Placement Records with the same PlacementCode can have intersecting start and end dates. <ul style="list-style-type: none"> ▪ Error message: "No two Placement Records with the same PlacementCode can have intersecting start and end dates." • Rule name: "All Placement Records Must Have An End Date before Client is Discharged from Admission" <ul style="list-style-type: none"> ○ A client cannot be discharged unless all Placement Records have an End Date <ul style="list-style-type: none"> ▪ Error message: "All Placement Records are required to have an End Date before a client can be Discharged" 			
1.3	Changes to PerformanceOutcomeMeasure.FinancialAndHousehold entity			
1.3.1	Fields to be removed: <ul style="list-style-type: none"> • AnnualPersonalIncomeKnown • AnnualFamilyIncomeKnown • FamilySizeNumberKnown • DependentsKnown Note: '-1' will be added to the vocabulary to indicate when a data point is unknown			
1.3.2	Fields to be added: <ul style="list-style-type: none"> ▪ Field name: DependentChildrenCode <ul style="list-style-type: none"> ○ Rules to apply: <ul style="list-style-type: none"> ▪ Required ▪ Must be one of the following codes: <ul style="list-style-type: none"> • 0 for No • 1 for Yes • 3 for Unknown ▪ Field name: ChildWelfareInvolvedCode <ul style="list-style-type: none"> ○ Rules to apply: <ul style="list-style-type: none"> ▪ Required ▪ Must be one of the following codes: <ul style="list-style-type: none"> • 0 for No • 1 for Yes • 3 for Unknown 			
1.3.3	Rules to be updated within POM.FinancialAndHousehold: <ul style="list-style-type: none"> • Rule name: Annual Family Income Known Required If Final Discharge Rule <ul style="list-style-type: none"> ○ Update to "Annual Family Income Required with Discharge Rule" • Rule name: Annual Family Income Known Required If Initial Admission Rule <ul style="list-style-type: none"> ○ Update to "Annual Family Income Required with Admission Rule" • Rule name: Annual Family Income Amount Must Not Be Negative Rule <ul style="list-style-type: none"> ○ Update to "Annual Family Income Amount Must be '-1' if unknown Or Zero or Greater Rule" • Rule name: Annual Personal Income Known Required If Final Discharge Rule <ul style="list-style-type: none"> ○ Update to "Annual Personal Income Required with Discharge Rule" • Rule name: Annual Personal Income Known Required If Initial Admission Rule <ul style="list-style-type: none"> ○ Update to "Annual Personal Income Required with Admission Rule" • Rule name: Annual Personal Income Amount Must Not Be Negative 			

Req. ID	Requirement	Ref. ID	Dev	QA
	<ul style="list-style-type: none"> ○ Update to "Annual Personal Income Amount Must be '-1' if unknown Or Zero or Greater Rule" ● Rule name: Dependents Known Required If Final Discharge Rule <ul style="list-style-type: none"> ○ Update to "Dependents Required with Discharge Rule" ● Rule Name: Dependents Known Required If Initial Admission Rule <ul style="list-style-type: none"> ○ Update to "Dependents Required with Admission Rule" ● Rule name: Dependents Count Cannot Be Less Than Zero Rule <ul style="list-style-type: none"> ○ Update to "Dependents Count Must Be '-1' If Unknown Or Zero or Greater Rule" ● Rule name: Dependents Count No Smaller Than Zero Rule <ul style="list-style-type: none"> ○ Update to "Dependents Count Must Be '-1' If Unknown Or Zero or Greater Rule" ● Rule name: Family Size Number Known Required If Final Discharge Rule <ul style="list-style-type: none"> ○ Update to "Family Size Number Required with Discharge Rule" ● Rule name: Family Size Number Known Required If Initial Admission Rule <ul style="list-style-type: none"> ○ Update to "Family Size Number Required with Admission Rule" ● Rule name: Family Size Number Must Be Valid Value Rule <ul style="list-style-type: none"> ○ Update to "Family size must be '-1' if unknown or a valid value" 			
1.3.4	Rules to delete from POM.FinancialAndHousehold: <ul style="list-style-type: none"> ▪ Rule name: Annual Family Income Amount Required If Known Rule ▪ Rule name: No Annual Family Income Amount If Not Known Rule ▪ Rule name: Annual Personal Income Amount Required If Known Rule ▪ Rule name: No Annual Personal Income Amount If Not Known Rule ▪ Rule name: Dependents Count Required If Known Rule ▪ Rule name: No Dependents Count If Not Known Rule ▪ Rule name: Family Size Number Required If Known Rule ▪ Rule name: No Family Size Number If Not Known Rule 			
1.4	Changes to PerformanceOutcomeMeasure.Health entity			
1.4.1	Fields to be added to POM. Health <ul style="list-style-type: none"> ● Field Name: BirthOutcomeCode <ul style="list-style-type: none"> ○ Rules to apply: <ul style="list-style-type: none"> ▪ Required if the related admission has a Substance Abuse program area. ▪ Must be one of the following values: <ul style="list-style-type: none"> ● 1 for Live birth (drug presence in newborn) ● 2 for Live birth (no drug presence in newborn) ● 3 for Still birth ● 4 for Miscarriage ● 5 for Pregnancy terminated ● 6 for Not yet delivered ● 7 for Unknown Birth Outcome (an option only if whereabouts of individual is unknown) ● 8 for Not Applicable ▪ Note: the above vocab already exists in the Treatment Episode dataset, so they do not need to be added ● Field Name: ActualDeliveryDate <ul style="list-style-type: none"> ○ Rules to apply: <ul style="list-style-type: none"> ▪ Value Type: Date ▪ Must not be provided if BirthOutcomeCode is not 1 or 2 <ul style="list-style-type: none"> ● Error Message: "ActualDeliveryDate must not be provided if BirthOutcomeCode is not 1 or 2." ▪ Must be provided and is required if BirthOutcomeCode is 1 or 2 ▪ Must be a valid date 			

Req. ID	Requirement	Ref. ID	Dev	QA
	<ul style="list-style-type: none"> • Should use standard error message for valid date <ul style="list-style-type: none"> ◦ Must be greater than or equal to the AdmissionDate in the related Admission (associated through Discharge) • Field Name: BirthWeightPounds <ul style="list-style-type: none"> ◦ Rules to apply: <ul style="list-style-type: none"> ▪ Value Type: Integer ▪ Should only be provided and is required if BirthOutcomeCode is 1 or 2 <ul style="list-style-type: none"> • Error Message: BirthweightPounds and BirthWeightOunce must both be provided if BirthOutcomeCode is equal to 1 or 2. • Field Name: BirthWeightOunces <ul style="list-style-type: none"> ◦ Rules to apply: <ul style="list-style-type: none"> ▪ Value Type: Integer ▪ Should only be provided and is required if BirthOutcomeCode is 1 or 2 <ul style="list-style-type: none"> • Error Message: BirthweightPounds and BirthWeightOunce must both be provided if BirthOutcomeCode is equal to 1 or 2. • Field Name: DrugFreeAtDeliveryCode <ul style="list-style-type: none"> ◦ Rules to apply: <ul style="list-style-type: none"> ▪ Required if the related admission has a Substance Abuse program area. ▪ Must be one of the following values: <ul style="list-style-type: none"> • 0 for No • 1 for Yes • 3 for Unknown • 6 for Not Applicable 			
1.4.2	Changes to rules within POM.Health: <ul style="list-style-type: none"> • List of rules being moved from Discharge entity to POM.Health entity: <ul style="list-style-type: none"> ◦ Actual Delivery Date Must Not Be Provided If Not Live Birth Rule ◦ Actual Delivery Date No Earlier Than Admission Date Rule ◦ Actual Delivery Date Required If Live Birth Rule ◦ Birth Outcome Code Required If SA Program And Final Discharge Rule <ul style="list-style-type: none"> ▪ TypeCode no longer applies ◦ Birth Outcome Code Should Be NA If Male Rule ◦ Birth Weight Ounces Must Not Be Provided If Not Live Birth Rule ◦ Birth Weight Ounces Required If Live Birth Rule ◦ Birth Weight Pounds And Birth Weight Ounces Cannot Both Be Zero If Live Birth Rule ◦ Birth Weight Pounds Must Not Be Provided If Not Live Birth Rule ◦ Birth Weight Pounds Required If Live Birth Rule ◦ Drug Free At Delivery Code Required If SA Program And Final Discharge Rule <ul style="list-style-type: none"> ▪ TypeCode no longer applies ◦ Drug Free At Delivery Code Should Be NA If Male Rule 			
1.5	Changes to PerformanceOutcomeMeasure.EducationAndEmployment entity		<input type="checkbox"/>	<input type="checkbox"/>
1.5.1	Fields to be removed: <ul style="list-style-type: none"> • SchoolDaysAvailableInLast90DaysKnown • SchoolDaysAttendedInLast90DaysKnown • DaysWorkedInLast30DaysKnown Note: '-1' will be added to the vocabulary to indicate unknown in the future		<input type="checkbox"/>	<input type="checkbox"/>
1.5.2	Rules to be updated within POM. EducationAndEmployment: <ul style="list-style-type: none"> • Rule name: School Days Attended In Last90 Days Number Must Be Valid Value Rule 			

Req. ID	Requirement	Ref. ID	Dev	QA
	<ul style="list-style-type: none"> ○ Update to "School Days Attended In Last90 Days Number Must Be '-1' if unknown or a Valid Value Rule" ● Rule name: School Days Attended In Last90 Days Known Required If Child Mental Health Rule <ul style="list-style-type: none"> ○ Update to: "School Days Attended In Last90 Days Required If Child Mental Health Rule" ● Rule name: No School Days Attended In Last90 Days Number If Not Known Rule <ul style="list-style-type: none"> ○ Update to "No School Days Attended In Last90 Days If Client Is Not Child Mental Health Rule" ● Rule name: School Days Available In Last90 Days Number Must Be Valid Value Rule <ul style="list-style-type: none"> ○ Update to "School Days Available In Last90 Days Number Must Be '-1' if unknown or a Valid Value Rule" ● Rule name: School Days Available In Last90 Days Known Required If Child Mental Health Rule <ul style="list-style-type: none"> ○ Update to "School Days Available In Last90 Days Required If Child Mental Health Rule" ● Rule name: No School Days Available In Last90 Days Number If Not Known Rule <ul style="list-style-type: none"> ○ Update to "No School Days Attended In Last90 Days If Client Is Adult Rule" ● Rule name: Days Worked In Last30 Days Number Must Be Valid Value Rule <ul style="list-style-type: none"> ○ Update to "Days Worked In Last30 Days Number Must Be '-1' if unknown or a Valid Value Rule" ● Rule name: Days Worked In Last30 Days Known Required If Adult Mental Health Rule <ul style="list-style-type: none"> ○ Update to "Days Worked In Last30 Days Required If Adult Mental Health Rule" ● Rule name: No Days Worked In Last30 Days Number If Not Known Rule <ul style="list-style-type: none"> ○ Update to "No Days Worked In Last30 Days Number If Not Adult Mental Health Rule" 			
1.5.3	Rules to be removed from POM. EducationAndEmployment: <ul style="list-style-type: none"> ● Rule name: School Days Attended In Last90 Days Number Required If Known Rule ● Rule name: School Days Attended In Last90 Days Known False Or NA If Client Is Adult Rule ● Rule name: School Days Available In Last90 Days Number Required If Known Rule ● Rule name: School Days Available In Last90 Days Known False Or NA If Client Is Adult Rule ● Rule name: Days Worked In Last30 Days Number Required If Known Rule ● Rule name: Days Worked In Last30 Days Known False Or NA If Client Is Child Rule 			
1.6	Changes to PerformanceOutcomeMeasure.StabilityOfHousing entity		<input type="checkbox"/>	<input type="checkbox"/>
1.6.1	Fields to be Removed: <ul style="list-style-type: none"> ● DaysSpentInCommunityInLast30DaysKnown Note: '-1' will be added to the vocabulary to indicate unknown in the future			
1.6.2	Rules to be updated within POM. StabilityOfHousing: <ul style="list-style-type: none"> ■ Rule name: Days Spent In Community In Last30 Days Known Required If Mental Health Program Rule <ul style="list-style-type: none"> ○ Update to "Days Spent In Community In Last30 Days Required If Mental Health Program Rule" ■ Rule name: Days Spent In Community In Last30 Days Number Must Be Valid Value Rule <ul style="list-style-type: none"> ○ Update to "Days Spent In Community In Last30 Days Number Must Be '-1' if unknown or Valid Value Rule" ■ Rule name: No Days Spent In Community In Last30 Days Number If Not Known Rule 			

Req. ID	Requirement	Ref. ID	Dev	QA
	<ul style="list-style-type: none"> ○ Update to “No Days Spent In Community In Last30 Days Number If Not Mental Health Program Rule” 			
1.6.3	Rules to remove from POM.StabilityOfHousing: <ul style="list-style-type: none"> ● Rule name: Days Spent In Community In Last30 Days Number Required If Known Rule 			
1.7	Changes to PerformanceOutcomeMeasure.Legal entity			
1.7.1	Fields to remove: <ul style="list-style-type: none"> ● ArrestsInLast30DaysKnown Note: ‘-1’ will be added to the vocabulary to indicate unknown in the future			
1.7.2	Rules to be updated within POM. Legal: <ul style="list-style-type: none"> ● Rule name: Arrests In Last30 Days Known Required Rule <ul style="list-style-type: none"> ○ Update to “Arrests In Last30 Days Required Rule” ● Rule name: Arrests In Last30 Days Number Must Be Valid Value Rule <ul style="list-style-type: none"> ○ Update to “Arrests In Last30 Days Number Must Be ‘-1’ if unknown or Valid Value Rule” 			
1.7.3	Rules to remove from POM.Legal: <ul style="list-style-type: none"> ▪ Rule name: Arrests In Last30 Days Number Required If Known Rule ▪ Rule name: No Arrests In Last30 Days Number If Not Known Rule 			
1.8	Changes to Discharge entity			
1.8.1	Fields to remove: <ul style="list-style-type: none"> ● TypeCode ● BirthOutcomeCode ● ActualDeliveryDate ● BirthWeightPounds ● BirthWeightOunces ● DrugFreeAtDeliveryCode ● FriendsUseDrugsCode ● FutureDrugUseIntendedCode 			
1.8.2	Rules to be updated within Discharge: <ul style="list-style-type: none"> ▪ Rule name: Final Discharge Must Have Single Outcome Measure Rule <ul style="list-style-type: none"> ○ Update to “Discharge Must Have Single Outcome Measure Rule” 			
1.8.3	Rules to remove from Discharge entity: <ul style="list-style-type: none"> ▪ Rule name: Actual Delivery Date Must Not Be Provided If Not Live Birth Rule <ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Actual Delivery Date No Earlier Than Admission Date Rule <ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Actual Delivery Date Required If Live Birth Rule <ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Birth Outcome Code Required If SA Program And Final Discharge Rule <ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Birth Outcome Code Should Be NA If Male Rule ▪ Rule name: Birth Weight Ounces Must Not Be Provided If Not Live Birth Rule <ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Birth Weight Ounces Required If Live Birth Rule <ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Birth Weight Pounds And Birth Weight Ounces Cannot Both Be Zero If Live Birth Rule <ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Birth Weight Pounds Must Not Be Provided If Not Live Birth Rule <ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Birth Weight Pounds Required If Live Birth Rule 		<input type="checkbox"/>	<input type="checkbox"/>

Req. ID	Requirement	Ref. ID	Dev	QA
	<ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Drug Free At Delivery Code Required If SA Program And Final Discharge Rule <ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Drug Free At Delivery Code Should Be NA If Male Rule <ul style="list-style-type: none"> ○ Will now reside in POM.Health ▪ Rule name: Final Discharge Has Latest Discharge Date Rule ▪ Rule name: Must Contain At Most One Final Discharge Rule ▪ Rule name: Treatment Setting Discharge Must Have Single Outcome Measure Rule ▪ Rule name: Type Code Required Rule 			
1.9	<p>Additional rules to be updated:</p> <ol style="list-style-type: none"> 1. Rule Name: VeteranStatusCodeRequiredIfInitialAdmissionRule <ol style="list-style-type: none"> a. Update to: VeteranStatusCodeRequiredWithAdmissionRule 2. Rule Name: MaritalStatusCodeRequiredIfInitialAdmissionRule <ol style="list-style-type: none"> a. Update to: MaritalStatusCodeRequiredWithAdmissionRule 3. Rule Name: ResidenceCountyAreaCodeRequiredIfInitialAdmissionRule <ol style="list-style-type: none"> a. Update to: ResidenceCountyAreaCodeRequiredWithAdmissionRule 4. Rule Name: ResidencePostalCodeRequiredIfInitialAdmissionRule <ol style="list-style-type: none"> a. Update to: ResidencePostalCodeRequiredWithAdmissionRule 5. Rule Name: FinancialAndHouseholdRequiredIfInitialAdmissionRule <ol style="list-style-type: none"> a. Update to: FinancialAndHouseholdRequiredWithAdmissionRule 6. Rule Name: SchoolSuspensionOrExpulsionStatusCodeRequiredIfChildProgramAndInitialAdmissionRule <ol style="list-style-type: none"> a. Update to: SchoolSuspensionOrExpulsionStatusCodeRequiredIfChildProgramAndWithAdmissionRule 7. Rule Name: ReceivedPrescriptionsThroughIndigentDrugProgramCodeRequiredIfMHProgramAndInitialAdmissionRule <ol style="list-style-type: none"> a. Update to: ReceivedPrescriptionsThroughIndigentDrugProgramCodeRequiredIfMHProgramAndWithAdmissionRule 8. Rule Name: ReceivedPrescriptionsThroughPatientAssistanceProgramCodeRequiredIfMHProgramAndInitialAdmissionRule <ol style="list-style-type: none"> a. Update to: ReceivedPrescriptionsThroughPatientAssistanceProgramCodeRequiredIfMHProgramAndWithAdmissionRule 9. Rule Name: TakingAntipsychoticMedicationCodeRequiredIfMHProgramAndInitialAdmissionRule <ol style="list-style-type: none"> a. Update to: TakingAntipsychoticMedicationCodeRequiredIfMHProgramAndWithAdmissionRule 10. Rule Name: LegalGuardianRelationshipCodeRequiredIfChildProgramAndInitialAdmissionRule <ol style="list-style-type: none"> a. Update to: LegalGuardianRelationshipCodeRequiredIfChildProgramAndWithAdmissionRule 11. Rule Name: HasBeenCommittedToJuvenileJusticeRequiredIfChildProgramAndInitialAdmissionRule 			

Req. ID	Requirement	Ref. ID	Dev	QA
	<p>a. Update to: HasBeenCommittedToJuvenileJusticeRequiredIfChildProgramAndWithAdmissionRule</p> <p>12. Rule Name: MeetsCriteriaForMarchmanActRequiredIfSAPProgramAndInitialAdmissionRule a. Update to: MeetsCriteriaForMarchmanActRequiredIfSAPProgramAndWithAdmissionRule</p> <p>13. Rule Name: DrugCourtOrderedCodeRequiredIfSAPProgramAndInitialAdmissionRule a. Update to: DrugCourtOrderedCodeRequiredIfSAPProgramAndWithAdmissionRule</p> <p>14. Rule Name: OrderingCountyAreaCodeRequiredIfMHProgramAndDCFOperatedAndIntialAdmissionRule a. Update to: OrderingCountyAreaCodeRequiredIfMHProgramAndDCFOperatedAndWithAdmissionRule</p> <p>15. Rule Name: IsVoluntarilyInTreatmentRequiredIfInitialAdmissionRule a. Update to: IsVoluntarilyInTreatmentRequiredWithAdmissionRule</p> <p>16. Rule Name: IsLegallyIncompetentRequiredIfInitialAdmissionRule a. Update to: IsLegallyIncompetentRequiredWithAdmissionRule</p> <p>17. Rule Name: LegalStatusCodeRequiredIfInitialAdmissionRule a. Update to: LegalStatusCodeRequiredWithAdmissionRule</p> <p>18. Rule Name: ChildrenDependencyOrDelinquencyStatusCodeRequiredIfChildProgramAndInitialAdmissionRule a. Update to: ChildrenDependencyOrDelinquencyStatusCodeRequiredIfChildProgramAndWithAdmissionRule</p> <p>19. Rule Name: PrimaryIncomeSourceCodeRequiredIfInitialAdmissionRule a. Update to: PrimaryIncomeSourceCodeRequiredWithAdmissionRule</p> <p>20. Rule Name: PrimaryPaymentSourceCodeRequiredIfInitialAdmissionRule a. Update to: PrimaryPaymentSourceCodeRequiredWithAdmissionRule</p> <p>21. Rule Name: HealthInsuranceCodeRequiredIfInitialAdmissionRule a. Update to: HealthInsuranceCodeRequiredWithAdmissionRule</p> <p>22. Rule Name: TemporaryAssistanceForNeedyFamiliesStatusCodeRequiredIfInitialAdmissionRule a. Update to: TemporaryAssistanceForNeedyFamiliesStatusCodeRequiredWithAdmissionRule</p> <p>23. Rule Name: PregnantCodeRequiredIfSAPProgramAndInitialAdmissionRule a. Update to: PregnantCodeRequiredIfSAPProgramAndWithAdmissionRule</p> <p>24. Rule Name: PregnancyTrimesterCodeRequiredIfSAPProgramAndInitialAdmissionRule a. Update to: PregnancyTrimesterCodeRequiredIfSAPProgramAndWithAdmissionRule</p> <p>25. Rule Name: RecentlyBecomePostpartumCodeRequiredIfSAPProgramAndInitialAdmissionRule a. Update to: RecentlyBecomePostpartumCodeRequiredIfSAPProgramAndWithAdmissionRule</p> <p>26. Rule Name: IntravenousSubstanceHistoryCodeRequiredIfSAPProgramAndInitialAdmissionRule a. Update to: IntravenousSubstanceHistoryCodeRequiredIfSAPProgramAndWithAdmissionRule</p> <p>27. Rule Name: MarchmanActTypeCodeRequiredIfMeetsCriteriaAndInitialAdmissionRule a. Update to: MarchmanActTypeCodeRequiredIfMeetsCriteriaAndWithAdmissionRule</p>			

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	28. Rule Name: DischargeDestinationCodeRequiredIfFinalDischargeOrMHProgramAndNoDCFRule a. Update to: DischargeDestinationCodeRequiredWithDischargeOrMHProgramAndNoDCFRule			
	29. Rule Name: StaffEducationLevelCodeRequiredIfFinalDischargeRule a. Update to: StaffEducationLevelCodeRequiredWithDischargeRule			
	30. Rule Name: VeteranStatusCodeRequiredIfFinalDischargeRule a. Update to: VeteranStatusCodeRequiredWithDischargeRule			
	31. Rule Name: MaritalStatusCodeRequiredIfFinalDischargeRule a. Update to: MaritalStatusCodeRequiredWithDischargeRule			
	32. Rule Name: ResidenceCountyAreaCodeRequiredIfFinalDischargeRule a. Update to: ResidenceCountyAreaCodeRequiredWithDischargeRule			
	33. Rule Name: ResidencePostalCodeRequiredIfFinalDischargeRule a. Update to: ResidencePostalCodeRequiredWithDischargeRule			
	34. Rule Name: FinancialAndHouseholdRequiredIfFinalDischargeRule a. Update to: FinancialAndHouseholdRequiredWithDischargeRule			
	35. Rule Name: AmericansWithDisabilitiesActDisabledStatusCodeRequiredIfFinalDischargeRule a. Update to: AmericansWithDisabilitiesActDisabledStatusCodeRequiredWithDischargeRule			
	36. Rule Name: SchoolSuspensionOrExpulsionStatusCodeRequiredIfChildProgramAndFinalDischargeRule a. Update to: SchoolSuspensionOrExpulsionStatusCodeRequiredIfChildProgramAndWithDischargeRule			
	37. Rule Name: ReceivedPrescriptionsThroughIndigentDrugProgramCodeRequiredIfMHProgramAndFinalDischargeRule a. Update to: ReceivedPrescriptionsThroughIndigentDrugProgramCodeRequiredIfMHProgramAndWithDischargeRule			
	38. Rule Name: ReceivedPrescriptionsThroughPatientAssistanceProgramCodeRequiredIfMHProgramAndFinalDischargeRule a. Update to: ReceivedPrescriptionsThroughPatientAssistanceProgramCodeRequiredIfMHProgramAndWithDischargeRule			
	39. Rule Name: TakingAntipsychoticMedicationCodeRequiredIfMHProgramAndFinalDischargeRule a. Update to: TakingAntipsychoticMedicationCodeRequiredIfMHProgramAndWithDischargeRule			
	40. Rule Name: LegalGuardianRelationshipCodeRequiredIfChildProgramAndFinalDischargeRule a. Update to: LegalGuardianRelationshipCodeRequiredIfChildProgramAndWithDischargeRule			
	41. Rule Name: HasBeenCommittedToJuvenileJusticeRequiredIfChildProgramAndFinalDischargeRule a. Update to: HasBeenCommittedToJuvenileJusticeRequiredIfChildProgramAndWithDischargeRule			
	42. Rule Name: MeetsCriteriaForMarchmanActRequiredIfSAPProgramAndFinalDischargeRule			

Req. ID	Requirement	Ref. ID	Dev	QA
	<p>a. Update to: MeetsCriteriaForMarchmanActRequiredIfSAProgramAndWithDischargeRule</p> <p>43. Rule Name: DrugCourtOrderedCodeRequiredIfSAProgramAndFinalDischargeRule a. Update to: DrugCourtOrderedCodeRequiredIfSAProgramAndWithDischargeRule</p> <p>44. Rule Name: OrderingCountyAreaCodeRequiredIfMHProgramAndDCFOperatedAndFinalDischargeRule a. Update to: OrderingCountyAreaCodeRequiredIfMHProgramAndDCFOperatedAndWithDischargeRule</p> <p>45. Rule Name: IsVoluntarilyInTreatmentRequiredIfFinalDischargeRule a. Update to: IsVoluntarilyInTreatmentRequiredWithDischargeRule</p> <p>46. Rule Name: IsLegallyIncompetentRequiredIfFinalDischargeRule a. Update to: IsLegallyIncompetentRequiredWithDischargeRule</p> <p>47. Rule Name: LegalStatusCodeRequiredIfFinalDischargeRule a. Update to: LegalStatusCodeRequiredWithDischargeRule</p> <p>48. Rule Name: ChildrenDependencyOrDelinquencyStatusCodeRequiredIfChildProgramAndFinalDischargeRule a. Update to: ChildrenDependencyOrDelinquencyStatusCodeRequiredIfChildProgramAndWithDischargeRule</p> <p>49. Rule Name: PrimaryIncomeSourceCodeRequiredIfFinalDischargeRule a. Update to: PrimaryIncomeSourceCodeRequiredWithDischargeRule</p> <p>50. Rule Name: PrimaryPaymentSourceCodeRequiredIfFinalDischargeRule a. Update to: PrimaryPaymentSourceCodeRequiredWithDischargeRule</p> <p>51. Rule Name: TemporaryAssistanceForNeedyFamiliesStatusCodeRequiredIfFinalDischargeRule a. Update to: TemporaryAssistanceForNeedyFamiliesStatusCodeRequiredWithDischargeRule</p> <p>52. Rule Name: HealthInsuranceCodeRequiredIfFinalDischargeRule a. Update to: HealthInsuranceCodeRequiredWithDischargeRule</p>			
Note:	<p>All Version 14 submissions must use a new XML naming convention,</p> <ul style="list-style-type: none"> • XML file naming convention for Treatment Episode must begin with: "TreatmentEpisodeVersion14dataset_" • Examples: <ul style="list-style-type: none"> ○ TreatmentEpisodeVersion14DataSet_20180215083045.xml ○ TreatmentEpisodeVersion14DataSet_20180222091530.xml 			