



FEI Systems

Connecting Every Dimension of  
Health and Human Services

# FASAMS Requirements Document

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Update Client Search report for UAT testing WI 14177

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Dated: 07/20/2020

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## GENERAL

### VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
7/20/2020	1.0	Jesse Lindsey	Initial document creation

### STAKEHOLDERS

Role	Name
FEI Implementation Manager	Jesse Lindsey
FEI Account Manager	Kory Schnoor
FEI Product Manager	Jessica Knott
DCF OITS Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Jonathan Hall
DCF Business Analysts	Gregory Nix / Victor Gaines

### TERMS AND DEFINITIONS

Terms	Description

## SCOPE

### INITIAL REQUEST & ASSUMPTIONS

#### *Business Statement*

Managing Entities need the ability to run reports for errors during their testing of FASAMS Version 14 in the UAT environment.

#### *Scope Definition*

Update the existing Client Search report to include FASAMS Version 14 submitted clients. The report will work the same as the FASAMS Version 13 report.

#### *Assumptions, Constraints, Dependencies*

### EXISTING FUNCTIONALITY

Currently, there is a Client Search report that works for Version 13 of FASAMS but not for Version 14.

## PROPOSED FUNCTIONALITY

A existing Client Search report will be updated to include Version 14 data which will operate the same way as the Client Search report for FASAMS version 13.

## INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	Item(s)	Description	Estimate/ Quote
7/20/2020	14177	Initial Estimate	0 - 90
7/20/2020	14177	Final Estimate	<b>Final Estimate:</b> Analysis - 10 Dev - 8 Test - 30 Acct / Project Management - 4 <b>Total - 52</b>

## REQUIREMENTS

### 1. UPDATE CLIENT SEARCH REPORT TO INCLUDE VERSION 14 DATA

Req. ID	Requirement	Ref. ID	Dev	QA
1.0	update report: <ul style="list-style-type: none"> <li>• Add new parameter to report:               <ul style="list-style-type: none"> <li>○ Parameter name: <b>FASAMS Version</b> <ul style="list-style-type: none"> <li>▪ Parameter dropdown options:                   <ul style="list-style-type: none"> <li>• Version 13</li> <li>• Version 14</li> </ul> </li> <li>▪ Parameter will default to latest version of FASAMS</li> </ul> </li> <li>• Add new column to report:               <ul style="list-style-type: none"> <li>○ Column name: <b>FASAMS Version</b> <ul style="list-style-type: none"> <li>▪ Column will populate with either Version 13 or Version 14                   <ul style="list-style-type: none"> <li>• Version 13 populates if the record is pulled from ProviderClient table</li> <li>• Version 14 populates if the record is pulled from the ProviderClientVersion14 table</li> <li>• This will always default to the latest version of FASAMS</li> </ul> </li> </ul> </li> </ul> </li> </ul> </li></ul>		<input type="checkbox"/>	<input type="checkbox"/>
2.0	QA team will verify report is showing all data submitted during V14 testing <ul style="list-style-type: none"> <li>•</li> </ul>		<input type="checkbox"/>	<input type="checkbox"/>