



FEI Systems

Connecting Every Dimension of
Health and Human Services

FASAMS Requirements Document

WI 431685 Add Eff-Exp Dates to SubcontractOCA

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GENERAL

VERSION CONTROL

Date	Version	Author(s)	Brief Description of Change
2/2/2021	1.0	Jesse Lindsey	Initial Document Creation
4/5/2021	1.1	Jesse Lindsey	Update document
4/7/2021	1.2	Jesse Lindsey	Update doc with recommendations form dev team/added final estimate
4/30/2021	1.3	Jesse Lindsey	Add error message text

STAKEHOLDERS

Role	Name
FEI Implementation Manager	Jesse Lindsey
FEI Account Manager	Kory Schnoor
FEI Product Manager	Jessica Knott
DCF OITS Project Director	Nathan McPherson
DCF SAMH Project Sponsor	Richard Power
DCF Business Analysts	Gregory Nix / Victor Gaines

SUPPORTING DOCUMENTS AND REFERENCES

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TERMS AND DEFINITIONS

Terms	Description

SCOPE

INITIAL REQUEST & ASSUMPTIONS

Business Statement

The managing entities have identified the need for Effective and Expiration dates on the SubcontractOCA entity in the Subcontract data set.

Scope Definition

FEI will develop and test new ExpirationDate and EffectiveDate fields in the SubcontractOCA entity.

EXISTING FUNCTIONALITY

The SubcontractOCA entity does not have EffectiveDate and ExpirationDate fields.

PROPOSED FUNCTIONALITY

The SubcontractOCA entity will now have EffectiveDate and ExpirationDate fields. These fields will be required but that rule will be turned off during the initial rollout.

INITIAL ESTIMATE/ QUOTE HISTORY

Phase/ Quote Date	TFS Item #(s)	Description	Estimate/ Quote
4/7/2021	431685	Initial Estimate	0 - 90
4/7/2021	431685	Final Estimate	Final Estimate: Analysis - 12 Dev - 24 Test - 48 Acct / Project Management - 6 Total - 90

REQUIREMENTS

NOTES TO DEVELOPER

1. ADD FIELDS AND RULES TO SUBCONTRACTOCA ENTITY

Req. ID	Requirement	Ref. ID	Dev	QA
1.0	New field name: EffectiveDate <ul style="list-style-type: none"> Rule: "Effective Date Required Rule"-- to be turned off at deployment <ul style="list-style-type: none"> Error Message: "Effective date is required. <p>Root Cause: EffectiveDate is not populated in file"</p> Rule: "Effective Date No Earlier Than Subcontract Effective Date Rule" <ul style="list-style-type: none"> Error Message: "Must be greater than or equal to the Subcontract.EffectiveDate. <p>Root Cause: Date is earlier than EffectiveDate in file"</p> Rule: "Effective Date No Later Than Subcontract Expiration Date Rule" <ul style="list-style-type: none"> Error Message: "Must be less than or equal to the Subcontract.ExpirationDate. <p>Root Cause: Date is later than ExpirationDate in file"</p> Note: if SubcontractOCA.EffectiveDate is submitted then: <ul style="list-style-type: none"> the rule that compares an OCA's EffectiveDate (from Vocab) to the Subcontract.EffectiveDate should be ignored and now <ul style="list-style-type: none"> the rule should compare the SubcontractOCA.EffectiveDate to the OCA's EffectiveDate (from Vocab) 		<input type="checkbox"/>	<input type="checkbox"/>
1.1	New field name: ExpirationDate <ul style="list-style-type: none"> Rule: "Expiration Date Required Rule" – to be turned off at deployment <ul style="list-style-type: none"> Error Message: "Expiration Date is required. <p>Root Cause: ExpirationDate is not populated in file"</p> Rule: "Expiration Date No Earlier Than Subcontract Effective Date Rule" <ul style="list-style-type: none"> Error Message: "Must be greater than or equal to the Subcontract.EffectiveDate. <p>Root Cause: Date is earlier than Subcontract EffectiveDate in file"</p> Rule: "Expiration Date No Later Than Subcontract Expiration Date Rule" <ul style="list-style-type: none"> Error Message: "Must be less than or equal to the Subcontract.ExpirationDate. 		<input type="checkbox"/>	<input type="checkbox"/>

Req. ID	Requirement	Ref. ID	Dev	QA
	<p style="text-align: center;">Root Cause: Date is later than Subcontract ExpirationDate in file</p> <ul style="list-style-type: none"> • Note: if SubcontractOCA.ExpirationDate is submitted then: <ul style="list-style-type: none"> ○ the rule that compares an OCA's ExpirationDate (from Vocab) to the Subcontract.ExpirationDate should be ignored and now the ○ the rule should compare the SubcontractOCA.ExpirationDate to the OCA's ExpirationDate (from Vocab) 			
1.2	Update reporting database to include Effective and Expiration Date <ul style="list-style-type: none"> • 		<input type="checkbox"/>	<input type="checkbox"/>