Secondary Case Assignment Only (not Courtesy or Primary)

1) Search for the child/case you wish to be attached to.

- 2) Open the case and look for the "Assignment" icon and open the assignment icon.
- 3) Find an open worker and click on "Actions" next to the name.



4) Click on Continue in the pop-up box.

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Select Action Create Assignment	Con <u>t</u> inue	<u>C</u> lose					
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5) Select your name in the "Outliner box" then under "Assignment Definition" select:

Type: Ongoing Services **Responsibilit**y: Case Management **Role**: Secondary.

6) Click on "Assign"

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7) On some cases a Tickler reassignment screen will appear. Make sure <u>no boxes are checked</u> and click on "Save". The case should now be assigned to you.

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ask	Reassignment			
	Due Date	Category	Type	Description
	08/26/2014	Intake	5 Days Supervisory Consult Due	5 Day Supervisory Consult Due
_				Save Close
				Jane Stone

<u>Unassign</u>

Go to 'Assignments' icon of case, click <u>on</u> your name to bring up box below.

Click on 'End Assignment' and save & close.

Type:	Ongoing Services			
Responsibility	: Case Management			
Role:	Secondary			
Status			_	
O Open () End Assignment			
Assignmen	t Details		_	
Norker:	LUCY KAROLAK			
Location:	235ECA-ECKERD COMMUNITY ALTER	N		
For:				
Assigned By:	KAROLAK, LUCY			
Participant:				
Start Date:	06/02/2016	End Date:		