

SAMH Data Advisory Committee (DAC) Meeting Minutes

Location: GoToMeeting Date: 01/14/2020

I. Meeting Agenda

The January 14, 2020 Agenda is posted under the heading “Committee Meeting and Task Force Information” on FASAMS website at <https://www.myflfamilies.com/service-programs/samh/fasams/meeting-2019q3.shtml>

II. Participants:

Jonathan Hall (DCF)	Perry Dollinger (DCF)	Johnny Guimaraes (SEFBHN)
Tracey Fannon (DCF)	Mike Idoni (Lakeview)	Jennifer Ramirez (LSF)
Ute Gazioch (DCF)	Ann Berner (SEFBHN)	Ryan Lavender (Netsmart)
Jimmers Micallef (DCF)	Roderick Harris (BBCBC)	Danielle Downing (Credible, Inc)
Joe Glidden (CFCHS)	Joanne Szocinski (CFBHN)	Sharyn Dodrill (Carisk)
Jesse Lindsey (FEI)	Michael Lupton (CFCHS)	Diego Wartensleben (Carisk)
Nathan McPherson (DCF)	Richard Power (DCF)	Jacqueline Young (DCF)
Greg Nix (DCF)	Aly Machado (SFBHN)	

III. Meeting Introduction

Jonathan Hall requested permission to record the meeting with no objections raised by committee. He reported that DCF recently completed site visits to each ME network area, and provided an update for actions implemented, or planned for implementation, to address the following *theme issues* identified during the visits:

- *Increased clinical workloads and data quality concerns associated with the submission of transfer admissions and related Performance Outcome Measures (POMS):* Revised validation rules in Version 13 of Pamphlet 155-2 to break the relationship between service event submissions and transfer admissions and remove requirements for POM entries upon transfer admission.
- *Inconsistent methods for generating Source Record Identifiers (SRI) increasing the potential for mismatched and duplicated records:* Developed a short-term solution for including an optional “ProviderInfo” field in (future) Version 14 of Pamphlet 155-2.
- *Submitting entities have not been provided sufficient instruction regarding appropriate clinical interpretations for entering data into FASAMS:* DCF will develop plans for publishing a FASAMS user handbook to provide written instructions regarding appropriate clinical interpretations for submitting FASAMS data.
- *Revisions to Pamphlet have been made rapidly and have not been clearly communicated in a timely fashion, which has created significant challenges coordinating efforts with EHR providers:* On 11/18/19, DCF committed to providing FASAMS stakeholders a minimum of six months to prepare before implementing any changes to data structures; and, that their goal is to implement data structure changes

only at the beginning of the fiscal year. DCF will also publish “future versions” of Pamphlet 155-2 that help stakeholders prepare for scheduled updates.

- *Submitting entities are not able to see the data that has been accepted into FASAMS and have not been provided with query language used to generate reports:* DCF has provided submitting entities access to the JDV environment to enable viewing of submitted data. SAMH will consider temporary solutions for creating data views while users develop JDV capabilities.
- *Error reports do not point to the root cause of data rejections and are difficult to interpret:* DCF is working with FEI to design and implement an enhancement to the FASAMS error reporting process that provides root cause details.

IV. FASAMS Get Well Plan Update

Nathan McPherson provided the following status report for the “FASAMS Get Well Plan” milestones:

- **Resolve Legal Issues:** Milestone has been completed and legal issues are resolved.
- **Analyze Helpdesk Tickets:** Milestone remains in progress. DCF team is currently analyzing collected helpdesk data to identify significant trends.
- **Complete Site Visits:** DCF team concluded site visits on 12/20/19 and is currently completing meeting summaries for dissemination.
- **Publish New Data Structure Specifications:** Milestone remains in progress. Have developed proposed revisions to data structure and will be reviewing changes with committee today with plans to publish changes on 1/17/20.
- **Complete Comprehensive Quality Assurance Testing:** Milestone remains in progress. DCF has contracted with Oz to complete quality assurance testing.
- **Implement User Experience and Performance Improvements:** Milestone remains in progress. Improvements were identified based on ME feedback regarding Oz recommendations and have been prioritized within the quarterly enhancement schedule. Initial enhancements will begin on 2/1/20.
- **Implement New Data Structures and Reports:** Data structure changes that will be published in Version 14 of Pamphlet 155-2 will be implemented 8/1/20. After Version 14 is published, workgroups will be developed to generate longer-term solutions for Version 15.

V. Proposed Revisions for FASAMS Pamphlet 155-2, Version 14

Jesse Lindsey reviewed proposed revisions for Version 14 of Pamphlet 155-2. Below is a summary of the committee’s feedback for the proposed chapter revisions:

- **Provider Chapter**
 - *Regarding revisions to SettingCode identified on Page 19 of the draft revised chapter;* the committee noted that code value 02- for Inpatient Detox was not included in the revised codes. Committee also stated that they do not find value in the TreatmentSetting field and requested it and all child fields be entirely removed.

- **Treatment Episode Chapter**

- *Regarding dataset revisions to add a ProviderSourceRecordIdentifier throughout the draft revised chapter; the committee stated this addition was not expected and recommended that, if SRIs could not be replaced in Version 14, then it would be best to develop a standardized way to construct SRIs in FASAMS.*
- *Regarding the revision to remove the Priority Population field indicated on page 31 of the draft revised chapter; the committee recommended retaining this field and that it be automatically generated within FASAMS.*
- *Regarding the revision to remove Known Code fields throughout the draft revised chapter; the committee agreed that KnownCode fields could be removed by including a -1 code to represent an “unknown” response.*
- *Regarding the pre-existing PrimaryPaymentCode and HealthInsuranceCode fields located on Pages 37 and 38 of the draft revised chapter; the committee noted inconsistency between these two fields and noted that DCF was not listed as a primary payer source. DCF acknowledged the discrepancies and committed to changing the vocabulary listed for these fields after solidifying dataset changes for Version 14.*
- *Regarding proposed revisions to TreatmentSettingCode identified on Pages 29 and 30 of the draft revised chapter; the committee recommended that code 02 be added to represent Inpatient Detox settings. The committee also recommended that the TreatmentSetting field be removed entirely from the parent Treatment Episode dataset and all subsequent child datasets.*

- **Service Event Dataset**

- *Regarding dataset revisions to add a ProviderSourceRecordIdentifier throughout the draft revised chapter; the committee stated this addition was not expected and recommended that, if SRIs could not be replaced in Version 14, then it would be best to develop a standardized way to construct SRIs in FASAMS.*
- *Regarding proposed revisions to TreatmentSettingCode identified on Page 17 of the draft revised chapter; the committee recommended that code 02 be added to represent Inpatient Detox settings. The committee also recommended that the TreatmentSetting field be removed entirely from the parent Treatment Episode dataset and all subsequent child datasets.*
- *Several committee members agreed that a TreatmentLocation field be added and included in Version 14 revisions to enable FACT team services to be tracked consistently with contract requirements.*

- **Waiting List Dataset**

- *Regarding dataset revisions to add a ProviderSourceRecordIdentifier throughout the draft revised chapter; the committee stated this addition was not expected and recommended that, if SRIs could not be replaced in Version 14, then it would be best to develop a standardized way to construct SRIs in FASAMS.*
- *Regarding proposed revisions to TreatmentSettingCode identified on Page 11 of the draft revised chapter; the committee recommended that code 02 be added to represent Inpatient Detox settings.*

The committee also recommended that the TreatmentSetting field be removed entirely from the parent Treatment Episode dataset and all subsequent child datasets.

- Several committee members requested that a ProjectCode field be added and included in Version 14 revisions.

- **Subcontract Dataset**

- *Regarding dataset revisions to add ProviderSourceRecordIdentifier throughout the draft revised chapter;* the committee stated this addition was not expected and recommended that, if SRIs could not be replaced in Version 14, then it would be best to develop a standardized way to construct SRIs in FASAMS.
- The committee requested that a carry forward budgeted year dollars indicator be included in this table. DCF stated they would have to get more information on this recommendation, but that this request would likely need to be considered for future Version 15—which would be slated for production on 8/1/2021.

- **Other Discussion Items**

- Committee request that the existing undo-delete function be reconfigured to happen naturally when a deleted record is resubmitted against
- Committee requested that DCF’s algorithms used for reporting performance outcomes be shared with the group.

VI. Conclusions & Next Steps

There was general consensus provided by the committee **not** to move forward with the proposed changes identified in the initial draft Version 14 of Pamphlet 155-2. Several of the proposed revisions discussed in this meeting, particularly issues related to the addition of ProviderSourceRecordIdentifiers and revise coding TreatmentSettingCode fields that were proposed in numerous chapters, did not provide agreeable solutions for existing issues that have been identified within Pamphlet 155-2, Version 13.

Over the next couple of weeks, DCF will assign a subcommittee to consider the committee’s recommendations and reengineer solutions for issues that have been identified in the current Pamphlet 155-2, Version 13. Once workable solutions have been established and agreed upon by subcommittee member, DCF will develop a final draft of Pamphlet 155-2, Version 14, to submit to and receive feedback from all committee members.

VII. Links to Resources:

- **Pamphlet 155-2, v. 13** is posted in “FASAMS DCF Pamphlet 155-2” <https://www.myflfamilies.com/service-programs/samh/155-2/pamphlet-155-2-v13.shtml>
- The **Get Well Plan** discussed in the “FASAMS Get Well Plan Update” section of these meeting minutes can be located at <https://www.myflfamilies.com/service-programs/samh/fasams/meeting-2019q3.shtml>.
- Drafted revisions proposed for **Pamphlet 155-2, Version 14**, discussed in the *Proposed Revisions for FASAMS Pamphlet 155-2, Version 14* section of these meeting minutes can be found (in track-changes format) at <https://www.myflfamilies.com/service-programs/samh/fasams/meeting-2019q3.shtml>

- The **Gap Analysis** discussed in the “FASAMS Get Well Plan Update” section of these meeting minutes can be found at <https://www.myflfamilies.com/service-programs/samh/fasams/meeting-2019q3.shtml>

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